



Stock Letter to Catholic Charities from Donor

Date: _____

Dear Catholic Charities:

I am happy to inform you that I am donating appreciated stock to the Catholic Charities Appeal _____ (year).

I will transfer my stock to your account in M&T Securities, Inc through my broker. I am giving _____ shares of _____ stock as my gift.

Donor's Broker's Name: _____

Donor's Brokerage firm: _____

Telephone #: _____

I expect the transfer to take place on or about _____ (date).

If you need to contact me I can be reached at _____ (phone #).

Sincerely,

(Signature of Donor)

(Print Name)

(Parish Name)



Stock Letter to Donor's Broker

Date: _____

Dear _____ (Donor's Broker)

I have decided to make a gift to Catholic Charities of Buffalo, N.Y. for the
Catholic Charities Appeal year _____. Please transfer to their
account _____ (shares) of _____ (name of stock)
upon receipt of this letter of instruction.

Please transfer the stock via **Depository Trust Company**. You will need the
following information:

DTC Name: Pershing LLC
DTC Number: 0443
For further credit to: M&T Securities
Account Name: Catholic Charities of Buffalo, N.Y.
Account Number: AZD818904

Thank you for your prompt assistance.

Sincerely,

_____ Donor's Signature

_____ Donor's Name Printed

_____ Donor's Parish